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Persistent Mitochondrial Hyperpolarization, Increased Reactive Oxygen Intermediate Production, and Cytoplasmic Alkalization Characterize Altered IL-10 Signaling in Patients with Systemic Lupus Erythematosus

Peter Gergely, Jr.,* Brian Niland,** Nick Gonchoroff,*** Rudolf Pullmann, Jr.,* Paul E. Phillips,* and Andras Perl2†

Abnormal death signaling in lymphocytes of systemic lupus erythematosus (SLE) patients has been associated with elevation of the mitochondrial transmembrane potential ($\Delta \psi_m$) and increased production of reactive oxygen intermediates (ROI). The resultant ATP depletion sensitizes T cells for necrosis that may significantly contribute to inflammation in patients with SLE. In the present study, the role of mitochondrial signal processing in T cell activation was investigated. CD3/CD28 costimulation of PBL elicited transient mitochondrial hyperpolarization and intracellular pH ($pH_i$) elevation, followed by increased ROI production. Baseline $\Delta \psi_m$, ROI production, and $pH_i$ were elevated, while T cell activation-induced changes were blunted in 15 patients with SLE in comparison with 10 healthy donors and 10 rheumatoid arthritis patients. Similar to CD3/CD28 costimulation, treatment of control PBL with IL-3, IL-10, TGF-$\beta_1$, and IFN-$\gamma$ led to transient $\Delta \psi_m$ elevation. IL-10 had diametrically opposing effects on mitochondrial signaling in lupus and control donors. Unlike healthy or rheumatoid arthritis PBL, cells of lupus patients were resistant to IL-10-induced mitochondrial hyperpolarization. By contrast, IL-10 enhanced ROI production and cell death in lupus PBL without affecting ROI levels and survival of control PBL. Ab-mediated IL-10 blockade or stimulation with antagonistic mAbs were resistant to IL-10-induced mitochondrial hyperpolarization. The results suggest that mitochondrial hyperpolarization, increased ROI production, and cytoplasmic alkalization play crucial roles in altered IL-10 responsiveness in SLE. The Journal of Immunology, 2002, 169: 1092–1101.

Several lines of evidence suggest that abnormal T cell activation and cell death underlie the pathology of systemic lupus erythematosus (SLE) (1, 2). Potentially autoreactive T and B lymphocytes during development (3) and after completion of an immune response are removed by apoptosis, a physiological form of programmed cell death (4). Paradigmatically, lupus T cells exhibit both enhanced spontaneous apoptosis and defective activation-induced cell death. Increased spontaneous apoptosis of PBL has been linked to chronic lymphopenia (5) and compartmentalized release of nuclear autoantigens in patients with SLE (6). By contrast, defective CD3-mediated cell death may be responsible for persistence of autoreactive cells (7).

Disruption of the mitochondrial transmembrane potential ($\Delta \psi_m$) has been proposed as the point of no return in apoptotic signaling (8–11). The $\Delta \psi_m$ is dependent upon the electron transport chain transferring electrons from NADH to molecular oxygen and proton transport mediated by the F$_0$F$_1$-ATPase complex (12). The energy stored in the electrochemical gradient is used by F$_0$F$_1$-ATPase to convert ADP to ATP during oxidative phosphorylation. We have previously shown that elevation $\Delta \psi_m$, i.e., mitochondrial hyperpolarization, occurs in the early phase of Fas-induced apoptosis of Jurkat human leukemia T cells and normal human PBL (13). Mitochondrial hyperpolarization precedes phosphatidyserine externalization and disruption of $\Delta \psi_m$ in Fas (13)– and H$_2$O$_2$-induced apoptosis (14). These observations were confirmed and extended to p53 (15), TNF-α (16), and staurosporin-induced apoptosis (17). Elevation of $\Delta \psi_m$ is independent from activation of caspases and represents an early event in apoptosis (13, 15). Recently, deviations in key mitochondrial checkpoints have been associated with abnormal apoptosis of SLE T cells: $\Delta \psi_m$ and mitochondrial reactive oxygen intermediate (ROI) production were elevated, whereas glutathione (GSH) levels were diminished compared with healthy or rheumatoid arthritis (RA) controls. Low GSH was consistent with increased ROI production due to use of reducing equivalents. The $\Delta \psi_m$ elevation was correlated with ATP depletion and pre-disposition of lupus T cells to necrosis, which in turn may significantly contribute to inflammation in patients with SLE (18).

With $\Delta \psi_m$ hyperpolarization and extrusion of H$^+$ ions from the mitochondrial matrix, the cytochromes within the electron transport chain become more reduced, which favors generation of ROI (19). ROIs mediate signaling initiated via the CD3/CD28 receptors (20, 21). Moreover, T cell activation via CD3/CD28 receptors in-
duces mitochondrial hyperpolarization and ROI production in normal PBL (18). Abnormal T cell signaling has been related to an imbalance of cytokine production in SLE (22). ROIs influence activity of transcription factors AP-1 and NF-kB (23, 24), and, further downstream, may lead to the skewed expression of IL-2, TNF, and IL-10 (25, 26). Increased spontaneous apoptosis of lymphocytes has been linked to increased IL-10 production, release of Fas ligand, and overexpression of Fas receptor in SLE (27). Because increased ROI levels confer sensitivity to H2O2, NO, TNF, and Fas-induced cell death (13, 28), elevated baseline $\Delta \psi_{m}$ and ROI production may have key roles in altered activation and death of lupus T cells. In the present study, we show that mitochondrial hyperpolarization and increased ROI production are associated with intracellular alkalinization in lupus patients. IL-10, which is produced at elevated levels by lupus PBL, has a differential impact on $\Delta \psi_{m}$, ROI production, and intracellular pH (pHi) in lymphocytes of lupus patients with respect to healthy and RA controls. IL-10 induced mitochondrial hyperpolarization of control PBL without influencing $\Delta \psi_{m}$ of lupus PBL. Moreover, IL-10 enhanced ROI production and cell death in lupus PBL without affecting ROI levels or survival of control PBL. Ab-mediated IL-10 blockade or stimulation with IL-12 normalized ROI production and pHi, with no impact on $\Delta \psi_{m}$ of lupus PBL. The results suggest that mitochondrial hyperpolarization and increased ROI production play crucial roles in altered IL-10 responsiveness in SLE.

**Materials and Methods**

**Human subjects**

Fifteen patients with SLE were investigated. All patients satisfied the criteria for a definitive diagnosis (29). A total of 13 females (age 39.3 ± 5.3 years; range 18–63) and 2 males (age 44.8 ± 10.2 years; range 25–55) was studied. As controls, 10 age- and sex-matched healthy subjects and 10 patients with RA (8 females, age 51.3 ± 6.7 years; 2 males, age 54.0 ± 0.0 years) (30) were studied. RA patients were treated with methotrexate, sulfasalazine, cyclosporin A, leflunomide, or etanercept. Of the 15 SLE patients, 11 were receiving prednison (5–50 mg/day) and 13 were treated with immunosuppressive drugs, including hydroxychloroquine (200–400 mg/day) and azathioprine (50 mg/day) or methotrexate (7.5 mg/wk). Disease activity was assessed by the SLE disease activity index (SLEDAI) score (31). Twelve patients had a SLEDAI ≤ 10 and were considered relatively inactive. The remaining 3 patients with SLEDAI > 10 were considered active. The study has been approved by the Institutional Review Board for the Protection of Human Subjects.

**Cell culture, T cell activation, and cytokine treatments**

PBMCs were isolated from heparinized venous blood on Ficoll-Hypaque gradient. PBL were separated after the removal of monocytes by adherence to unstimulated control PBL (90% ± 24% pm; $p < 0.0001$). In comparison with control donors, CD3/CD28-induced $[^{3}H]$TdR incorporation was diminished in lupus PBL (7,888 ± 1,016; p < 0.0001). Cells were also cultured in the presence or absence of human recombinant cytokines IL-2 (50–500 U/ml), IL-10 (10–100 ng/ml), IL-4 (10–100 ng/ml), IL-6 (5–50 ng/ml), IL-7 (5–50 ng/ml), IL-10 (10–100 ng/ml), IL-12 (5–50 ng/ml), TNF-α (20 ng/ml), TGF-β (5–50 ng/ml), and IFN-γ (500 U/ml). All cytokines were obtained from PeproTech (Rocky Hill, NJ). Polyclonal goat anti-human IL-10-neutralizing Ab was obtained from R&D Systems (Minneapolis, MN).

**Cell viability assays**

Apoptosis was monitored by observing cell shrinkage and nuclear fragmentation, and quantified by flow cytometry after concurrent staining with fluorescein-conjugated annexin V (annexin V-FITC; FL-1; R&D Systems) and propidium iodide (PI; FL-2), as described earlier (13, 28, 34). Staining with PE-conjugated annexin V (annexin V-PE; R&D Systems) was used to monitor phosphatidylserine externalization (FL-2) in parallel with measurement of ROI levels and $\Delta \psi_{m}$ (see below). Apoptosis rates were expressed as percentage of annexin V-positive/PI-negative cells. Necrosis was assessed by observing cellular and nuclear swelling (3). Swollen nuclei of necrotic cells were observed by staining with PI (50 µg/ml). Necrotic cells were enumerated by direct PI staining using flow cytometry and fluorescence microscopy (18). Necrosis rates were expressed as percentage of PI-positive population within annexin-positive cells. As described earlier (28, 35), live or apoptotic cells did not stain directly with PI and required permeabilization with 0.1% Triton X-100. When using hydroethidine (HE; FL-2) for ROI measurement, cells were stained with annexin V-FITC (FL-1; R&D Systems). Thus, annexin V-PE or annexin V-FITC was matched with emission spectra of potentiometric and oxidation-sensitive fluorescent probes. Specific combinations are described in each figure legend. Staining with annexin V alone or in combination with dihydrodorhadimine 123 (DHR), HE, 3,3'-dihexyloxacarbocyanine iodide (DiOCl), chloromethyl-X-thiosamine (CMXRos), or tetramethylrhodamine methyl ester (TMRM) (see below) was conducted in 10 nM HEPES, pH 7.4, 140 mM NaCl, and 2.5 mM CaCl2.

**Flow cytometric analysis of ROI production and $\Delta \psi_{m}$**

Production of ROI was assessed fluorometrically using oxidation-sensitive fluorescent probes 5,6-carboxy-2',7'-dichlorofluorescein-diacetate (DCFH-DA), DHR, and HE (Molecular Probes, Eugene, OR), as described earlier (28). Following apoptosis assay, cells were washed three times in 5 mM HEPES-buffered saline, pH 7.4; incubated in HEPES-buffered saline with 0.1 µM DHR for 2 min, 1 µM DCFH-DA for 15 min, or 1 µM HE for 15 min, and samples were analyzed using a FACScant™ flow cytometer (BD Biosciences, Palo Alto, CA) equipped with tunable argon ion laser delivering 200 W power at 488 nm. Fluorescence emission of 5,6-carboxy-2',7'-dichlorofluorescein (DCF; green) or DHR (green) was detected at a wavelength of 530 ± 30 nm. Fluorescence emission from oxidized HE, ethidium (red), was detected at a wavelength of 605 nm. Dead cells and debris were excluded from the analysis by electronic gating of forward and side scatter measurements. Although R123, the fluorescent product of DHR oxidation, binds selectively to the inner mitochondrial membrane, ethidium and DCF remain in the cytosol of living cells. DHR and HE were more sensitive than DCF for measurement of ROI production. $\Delta \psi_{m}$ was estimated by staining with 20 nM DiOCl (Molecular Probes), a cationic lipidic dye (8, 36, 37), for 15 min at 37°C in the dark before flow cytometry (excitation, 488 nm excitation, 525 nm emission, FL-2). Fluorescence of DiOCl is oxidation independent and correlates with $\Delta \psi_{m}$ (37). The $\Delta \psi_{m}$ was also quantitated using a potential-dependent J-aggregate-forming lipophilic cation, 5,5',6,6'-tetrachloro-1,1',3,3'-tetraethylbenzimidazolocarbocyanine iodide (JC-1) (38). JC-1 selectively incorporates into mitochondria, where it forms monomers (fluorescence in green, 527 nm) or aggregates, at high transmembrane potentials (fluorescence in red, 590 nm) (38, 39). Cells were incubated with 0.5 µM JC-1 for 15 min at 37°C before flow cytometry. $\Delta \psi_{m}$ changes were also confirmed by staining with 1 µM CMXRos (excitation, 579 nm; emission, 599 nm recorded in FL-2) and 1 µM TMRM (excitation, 543 nm; emission, 567 nm recorded in FL-2; all from Molecular Probes). Coctreatment with a protonophore, 5 µM carbonyl cyanide m-chlorophenylhydrazone (Sigma-Aldrich, St. Louis, MO) for 15 min at 37°C reduced the observed fluorescence signal of JC-1 fluorescence, and served as a positive control for disruption of $\Delta \psi_{m}$ (13). Each measurement was conducted on 10,000 cells.

**ATP measurement**

Intracellular ATP levels were determined using the luciferin-luciferase method (40). A total of 5 × 106 PBL that had been cultured in vitro for 16 h was collected by centrifugation and washed in PBS. The pellet was resuspended with 50 µl of PBS, supplemented with 500 µM of 2',7'-dichlorofluorescein diacetate (DCFDA, Molecular Probes), according to the manufacturer's instructions. ATP standard curves were established in each experiment and were linear in the 5–5000 nM range. To eliminate the impact of nonspecific inhibitors in the cellular extracts, standard amounts of ATP were added to the reaction.
Intracellular pH measurements

The pHi measurements were conducted with flow cytometry using the pH-sensitive dye carboxy seminaphthorhodafluor-1 (SNARF-1)-acetoxyethyl ester acetate (SNARF-1; Molecular Probes), as described earlier (43). SNARF-1 enters cells passively as a nonpolar ester. It is then hydrolyzed by intracellular esterases into a polar compound unable to leave membrane-intact cells. The emission spectrum of SNARF-1 undergoes a pH-dependent wavelength shift. To assess pHi, PBL were centrifuged at 1000 rpm for 10 min and resuspended in PBS. SNARF-1 was added to the cells at 5 μg/ml and the samples were then incubated for 30 min at 37°C. Fresh 0.5 mg/ml stock solutions of SNARF-1 were made in DMSO for each experiment. After incubation, cells were washed in PBS and analyzed by flow cytometry. The dye was excited with 200 mW of the 488 nm argon laser, and fluorescence was collected in two wavelengths (FL2, 580 nm, and FL3, 650 nm) in the pulse-processing mode. The pHi was calculated from the FL3/FL2 ratio. A standard calibration curve was generated for each experiment by staining the cells in high K+ buffers of varying pH values (120 mM KCl, 30 mM NaCl, 0.5 mM MgSO4, 1 mM CaCl2, 1 mM NaHPO4, 5 mM glucose, and 10 mM HEPES) and in the presence of 5 μg/ml nigericin (Sigma-Aldrich; diluted from a stock solution of 500 μg/ml in ethanol) to equilibrate the intracellular/extracellular pH.

IL-10 production

IL-10 levels were measured in supernatants of PBL after 5-day culture in vitro using an ELISA kit (Endogen, Woburn, MA).

Statistics

Results were analyzed by Student’s t test or Mann-Whitney rank sum test for nonparametric data. Correlation was measured using Pearson’s correlation coefficient. Changes were considered significant at p < 0.05.

FIGURE 1. A, Measurement of pHi based on the FL3/FL2 ratio of SNARF-1 fluorescence. A standard calibration curve was recorded for each experiment by SNARF-1 staining of PBL incubated in high K+ buffers of pH values preset between 7.0 and 7.55. Histograms from control donor and a representative lupus patient show SNARF-1 fluorescence recorded without (open curves) and with CD3/CD28 costimulation for 1 h (shaded curves). Values over histograms indicate pHi based on standard calibration. B, Effect of CD3/CD28 costimulation on the ΔpHi, ROI production, ATP content, and pHi of normal PBL. The ΔpHi was measured by DIOC6 and JC-1 fluorescence, while ROI production was assessed by DHR and HE fluorescence of annexin V-negative cells. Data represent mean of three independent experiments. DIOC6, JC-1, DHR, and HE fluorescence as well as ATP levels are shown along the left y-axis relative to baseline (0 h) values normalized at 100.0%. Absolute pHi, values are represented along the right y-axis.

Results

Coordinate changes of Δψm, ROI production, and pHi in peripheral blood T cells

PBL of patients with SLE exhibit increased spontaneous (5) and diminished activation-induced apoptosis (7). Previous studies suggested that an increase of Δψm or mitochondrial hyperpolarization was an early event in apoptosis and T cell activation (13, 18). Apoptosis has been generally characterized by cellular acidification that is required for activity of caspases (44). However, growth factor withdrawal-induced apoptosis of hemopoetic cells has recently been associated with initial mitochondrial hyperpolarization and cytoplasmic alkalinization (45). T cell activation by mitogenic lectins or stimulation of CD3 or CD2 receptors also leads to cytoplasmic alkalinization (46, 47). Therefore, changes in pH may be relevant for signaling abnormalities in SLE. The pHi was determined based on the FL3/FL2 ratio of SNARF-1 fluorescence. A standard calibration curve was generated for each experiment by staining the cells in high K+ buffers of pH values varying between 7.0 and 7.55 (Fig. 1A). CD3/CD28 costimulation of normal PBL was accompanied by an increase of pHi, i.e., alkalinization, as early as 6 min and lasted up to 16 h following T cell activation (Fig. 1B). By 72 h, pHi returned to baseline. Induction of apoptosis by serum withdrawal or treatment with 1 μg/ml Fas Ab or 50 μM H2O2 caused a transient elevation of pHi lasting for up to 3 h, followed by a drop below baseline (not shown). These results were consistent with intracellular acidification at later stages of cell death in correlation with previous findings (44). In parallel, Δψm was assessed by the potentiometric dyes, monitoring DIOC6 fluorescence in annexin V negative and red fluorescence of JC-1 (FL-2), as described earlier (13,
14, 18). CD3/CD28 costimulation led to elevation of $\Delta \psi_{m}$, beginning as early as 6 min and peaking ~30 min to 1 h after treatment (Fig. 1B), as noted by both DiOC$_6$ and JC-1 measurements. CD3/CD28-induced mitochondrial hyperpolarization was followed by depletion of intracellular ATP 30–60 min later. ATP depletion lasted up to 4 h, then returned to baseline levels (Fig. 1B). ROI production, as monitored by DHR and HE fluorescence, increased gradually and became maximal 72 h after CD3/CD28 costimulation (Fig. 1B).

Baseline $\Delta \psi_{m}$, ROI production, and $pH_i$ are elevated, while T cell activation-induced changes are blunted in patients with SLE.

Because $pH_i$ can affect processing of activation and apoptosis signals, it was assessed in PBL of lupus patients and healthy as well as RA controls. As shown in Figs. 1A and 2A, baseline $pH_i$ was increased in patients with SLE (7.236 ± 0.021) with respect to healthy (7.151 ± 0.019; $p = 0.013$) or RA controls (7.17 ± 0.02; $p = 0.03$). A $pH$ calibration curve was generated in each experiment (Fig. 1A). In accordance with previous findings (18), elevation of $\Delta \psi_{m}$ and ROI production were noted in lupus patients with respect to healthy and RA controls. By contrast, CD3/CD28-induced mitochondrial hyperpolarization, ROI production, and elevation of $pH_i$ were reduced in lupus patients ($\Delta pH_i$: +0.069 ± 0.019) as compared with healthy controls ($\Delta pH_i$: +0.155 ± 0.026; $p = 0.005$). No significant differences were noted between healthy and RA donors ($\Delta pH_i$: +0.133 ± 0.019) studied in parallel (Fig. 2B).

**FIGURE 2.** A. Increased ROI production, mitochondrial hyperpolarization, and cytoplasmic alkalinization in PBL of lupus patients with respect to healthy and RA controls. Before measurements, PBL from 10 healthy controls, 15 patients with SLE, and 10 patients with RA were cultured in vitro for 16 h. The $\Delta \psi_{m}$ was measured by DiOC$_6$ and JC-1 fluorescence, while ROI production was assessed by DHR and HE fluorescence of annexin V-negative cells and displayed on the left $y$-axis with respect to mean of controls normalized at 100.0%; $pH_i$ values are represented along the right $y$-axis. B. Effect of CD3/CD28 costimulation on ROI levels (DHR and HE fluorescence), $\Delta \psi_{m}$ (DiOC$_6$ and JC-1 fluorescence), and $pH_i$. ROI levels were assessed 6 h, while $\Delta \psi_{m}$ and $pH_i$ were determined 1 h after CD3/CD28 costimulation. Columns and error bars represent mean ± SEM.
Differential regulation of $\Delta\psi_{\text{m}}$ and ROI production by IL-10 in normal and lupus lymphocyte PBL

Aberrant T cell activation has been associated with altered lymphokine milieu in SLE (22). Moreover, cytokines also influence susceptibility of T cells to apoptosis (48). Therefore, we investigated the effect of IL-2 (50–500 U/ml), IL-3 (10–100 ng/ml), IL-4 (10–100 ng/ml), IL-6 (5–50 ng/ml), IL-7 (5–50 ng/ml), IL-10 (10–100 ng/ml), IL-12 (5–50 ng/ml), IL-15 (50–500 ng/ml), TGF-α (20 ng/ml), TGF-β1 (5–50 ng/ml), and IFN-γ (500 U/ml) on $\Delta\psi_{\text{m}}$. As shown in Fig. 3, IL-3 (10 ng/ml), IL-10 (10 ng/ml), TGF-β1 (5 ng/ml), and IFN-γ (500 U/ml) significantly increased $\Delta\psi_{\text{m}}$ after incubation for 1–16 h in normal PBL. With regard to the lymphokines causing mitochondrial hyperpolarization, increased production of IL-10 (26, 49), while diminished levels of IFN-γ (50) and TGF-β1 (51) were noted in patients with SLE. Following 5-day incubation, IL-10 production, ROI levels, $\Delta\psi_{\text{m}}$, and pH were determined in lupus and control PBL. Indeed, IL-10 production was increased in PBL of lupus patients (934.7 ± 85.8 pg/ml) in comparison with healthy controls (566.1 ± 58.9 pg/ml; $p = 0.014$). IL-10 production by lupus PBL correlated with SLEDAI (Fig. 4, $p = 0.0006$). As described earlier, $\Delta\psi_{\text{m}}$ did not correlate with disease activity or medications (18). Because increased production of IL-10 may account, at least in part, for mitochondrial dysfunction, effect of IL-10 in control and lupus PBL was comparatively analyzed. Treatment with IL-10 increased DiOC$_6$ (+4.55 ± 7.4%; $p = 0.008$) and JC-1 fluorescence (+33.9 ± 6.4%; $p = 0.0019$), i.e., elicited mitochondrial hyperpolarization (Fig. 5), while it did not affect ROI production (Fig. 5) or apoptosis of control PBL (Fig. 4). By contrast, IL-10 enhanced ROI production, as measured by increased DHR (+28.8 ± 5.5%; $p = 0.0005$) and HE fluorescence (+38.4 ± 6.4%; $p = 0.0002$) without influencing $\Delta\psi_{\text{m}}$ of lupus PBL (Fig. 5). IL-10 induced apoptosis and necrosis of lupus PBL (Fig. 4). Selective induction of cell death by IL-10 in lupus vs control PBL was consistent with previous findings (27). IL-10 increased pH$_i$ in control (+0.156 ± 0.026; $p = 0.0011$) and lupus cells as well (+0.069 ± 0.018; $p = 0.02$; Fig. 5).

Anti-IL-10 and IL-12 normalize ROI production and pH$_i$ without affecting mitochondrial hyperpolarization of lupus PBL

Because IL-10 levels were elevated in patients with SLE and IL-10 increased $\Delta\psi_{\text{m}}$ of normal PBL (Fig. 3), we investigated the effect of Ab-mediated blockade of IL-10 and stimulation by the IL-10 antagonist lymphokine IL-12 on mitochondrial dysfunction of lupus T cells. As shown in Fig. 5, pretreatment of lupus PBL with 25 μg/ml neutralizing IL-10 Ab for 16 h significantly diminished ROI production, as measured by DHR (−19.9 ± 6.9%; $p = 0.017$) and HE fluorescence (−19.0 ± 4.0%; $p = 0.0011$). Pretreatment with 10 ng/ml IL-12 also reduced DHR (−15.4 ± 6.8%; $p = 0.02$) and HE fluorescence (−24.2 ± 5.4%; $p = 0.005$) in lupus cells. Neither Ab to IL-10 nor IL-12 affected ROI production by normal or RA PBL (Fig. 5). Ab to IL-10 ($p = 0.03$), but not IL-12 ($p = 0.056$), reduced pH$_i$ of lupus PBL (Fig. 5). Baseline $\Delta\psi_{\text{m}}$ of normal or RA PBL or mitochondrial hyperpolarization of lupus PBL was not influenced by IL-10 Ab or IL-12. TGF-β1 did not affect ROI production, pH$_i$, or mitochondrial hyperpolarization of lupus PBL (data not shown).

The effect of IL-10, Ab to IL-10, IL-12, and TGF-β1 on CD3/CD28-induced mitochondrial hyperpolarization, ROI production, and cytoplasmic alkalinization was also investigated in lupus patients and healthy as well as RA controls. Pretreatment for 16 h with Ab to IL-10 and IL-12 increased CD3/CD28-induced ROI production in lupus PBL comparable with those in normal and RA controls (Fig. 6A). Ab to IL-10 and IL-12 also enhanced CD3/CD28-induced cytoplasmic alkalinization in lupus PBL (Fig. 6B). Neither Ab to IL-10 nor IL-12 normalized CD3/CD28-induced $\Delta\psi_{\text{m}}$ elevation in lupus PBL. TGF-β1 had no significant effect on CD3/CD28-induced changes in $\Delta\psi_{\text{m}}$, ROI production, or pH$_i$ (data not shown).

**FIGURE 3.** Effect of IL-3 (10 ng/ml), IL-10 (10 ng/ml), TGF-β1 (5 ng/ml), and IFN-γ (500 U/ml) on $\Delta\psi_{\text{m}}$ (DiOC$_6$ and JC-1 fluorescence) and ROI productions (DHR and HE fluorescence) of control PBL. Significant elevation of $\Delta\psi_{\text{m}}$ was noted after 1-h exposure to each cytokine ($p < 0.01$). Relative fluorescence values are shown along the y-axis with respect to baseline (0 h) values normalized at 100.0%. Data represent mean ± SEM of four experiments.
Discussion

The Δψm (negative inside and positive outside) is of key importance for ATP synthesis and ROI production, thus regulating cellular activation, survival, and death signals. Although disruption of the mitochondrial membrane potential has been proposed as the point of no return in apoptotic signaling (8–10), recent data from...
this laboratory indicate that elevation of $\Delta \psi_m$, i.e., mitochondrial hyperpolarization, occurs in the early phase of Fas- and $H_2O_2$-induced apoptosis of Jurkat human leukemia T cells and normal human PBL (13, 14). Abnormal apoptosis of SLE T cells has been associated with deviations in key mitochondrial checkpoints: $\Delta \psi_m$ and mitochondrial ROI production were elevated, whereas GSH levels were diminished compared with healthy or RA controls (18). Intracellular ATP content and ATP/ADP ratio were reduced and correlated with $\Delta \psi_m$ elevation in lupus. Mitochondrial hyperpolarization can be induced by T cell activation via CD3/CD28 costimulation or inhibition of F$_0$ F$_1$-ATPase by oligomycin. The resultant ATP depletion sensitizes T cells for necrosis, which may significantly contribute to inflammation in patients with SLE. This was consistent with a role for intracellular ATP concentration in the decision of the cell to die via apoptosis or necrosis (52). With $\Delta \psi_m$ hyperpolarization and extrusion of H$^+$ ions from the mitochondrial matrix, the cytochromes within the electron transport chain become more reduced, which favors generation of ROI (19). Thus, mitochondrial hyperpolarization is a likely cause of increased ROI production, and may be ultimately responsible for increased spontaneous cell death in patients with SLE. Mitochondrial hyperpolarization also occurred during T cell activation, which indicated that this event represents an early and reversible step in apoptosis. In parallel with mitochondrial hyperpolarization, T cell activation through CD3/CD28 costimulation also elicited cytoplasmic alkalinization. In comparison with healthy and RA controls, lymphocytes of lupus patients exhibited cytosplasmic alkalinization, while CD3/CD28-induced changes in $\Delta \psi_m$, ROI production, and pH$_i$ were diminished in SLE. Because caspase-mediated apoptosis requires a disruption of $\Delta \psi_m$ and cellular acidification, baseline mitochondrial hyperpolarization and cytoplasmic alkalinization represent an altered state of T cell activation rather than ongoing apoptosis in patients with SLE.

The present data reveal that, similar to CD3/CD28 costimulation, certain lymphokines, such as IL-3, IL-10, TGF-$\beta_1$, and IFN-$\gamma$, can also elicit a transient elevation of $\Delta \psi_m$. Among these lymphokines, production of IL-10 was increased in patients with SLE and correlated with disease activity. IL-10 elicited cell death of lupus PBL, while it did not influence viability of normal PBL, in accordance with previous observations (27). IL-10 had diametrically opposing effects on $\Delta \psi_m$ and ROI production in lupus patients on the one hand and healthy as well as RA controls in

![Figure 5](image-url)
contrast. Although \( \Delta \psi_{m} \) was increased by IL-10 in control and RA PBL, it remained unchanged after IL-10 stimulation of lupus PBL. Maximal baseline hyperpolarization may account for the inability of IL-10 or CD3/CD28 costimulation to further augment \( \Delta \psi_{m} \) in SLE. In contrast, ROI production was selectively increased by IL-10 in lupus PBL. Of note, ROI were shown to increase expression of IL-10 mRNA (25) and IL-10 secretion (53), suggesting that increased IL-10 levels and ROI production represent interacting components of a positive feedback loop, amplifying cell death signaling in patients with SLE (18). IL-10 blockade or stimulation with antagonistic lymphokine IL-12 reduced ROI production and \( \Delta \psi_{m} \) in SLE. This suggested that increased IL-10 production was not responsible for mitochondrial hyperpolarization; however, it may have contributed to ROI production and alkalinization. Moreover, IL-10 blockade or IL-12 normalized CD3/CD28-induced ROI production and cytoplasmic alkalinization without affecting \( \Delta \psi_{m} \) in SLE. This suggested that increased IL-10 production was not responsible for mitochondrial hyperpolarization; however, it may have contributed to ROI production and alkalinization. Moreover, IL-10 blockade or IL-12 normalized CD3/CD28-induced ROI production and cytoplasmic alkalinization without affecting \( \Delta \psi_{m} \) of lupus PBL. These results, in agreement with previous studies (27, 54), indicate that increased IL-10 production may partially interfere with CD3/CD28-induced T cell activation in SLE. Alternatively, TGF-\( \beta_{1} \) had no significant effect on baseline or CD3/CD28-induced changes in \( \Delta \psi_{m} \), ROI production, and pH\(_{i} \), arguing against its role in aberrant T cell activation. Indeed, diminished production of TGF-\( \beta_{1} \) may be important in augmented Ig production by lupus B cells (51).

The \( \Delta \psi_{m} \) reflects the energy stored in the electrochemical gradient across the inner mitochondrial membrane, which, in turn, is used by F\(_{0}\)F\(_{1}\)-ATPase to convert ADP to ATP during oxidative phosphorylation. Both T cell activation and apoptosis require the energy provided by ATP (55). Mitochondrial hyperpolarization also occurs during T cell activation, which indicates that this event represents an early and reversible step in apoptosis. In this study, we showed that stimulation of normal T cells through the CD3 and CD28 receptors or incubation with IL-3, IL-10, TGF-\( \beta_{1} \), and IFN-\( \gamma \) caused a transient elevation of \( \Delta \psi_{m} \). Thus, repetitive T cell activation in vivo could be responsible for prolonged mitochondrial hyperpolarization. However, repeated T cell activation through CD3/CD28 costimulation, Fas stimulation, or IL-10 treatment at 1- to 6-day intervals did not elicit persistent \( \Delta \psi_{m} \) elevation, but led to a disruption of \( \Delta \psi_{m} \), followed by activation-induced cell death (data not shown), as described earlier (18, 56). The lack of correlation between IL-10 levels and \( \Delta \psi_{m} \) as well as the failure of IL-10 blockade or IL-12 treatment to reduce \( \Delta \psi_{m} \) argue against a role for IL-10 in mitochondrial hyperpolarization in SLE. Incubation of lupus PBL up to 5 days in vitro failed to affect the extent...
of $\Delta \psi_m$ elevation with respect to control PBL. Persistent mitochondrial hyperpolarization may originate from an intramitochondrial block affecting reversal of commonly arising activation signals. There are a number of potential mechanisms underlying $\Delta \psi_m$ elevation (11). Lupus patients exhibit deficiency of protein kinase A (57, 58) that may favor intramitochondrial translocation of Bad, a Bcl-2 family protein (59, 60). Other mitochondrial membrane ion transporters, $OH^-/Pi$ antiporter, $K^-/H^+$ antiporter, $Na^+/$H$^+$ exchanger, $H^+/P_i$ and $H^+/pyruvate$ symporters, and/or electrogenic $K^+$ antiporter (12), may also be involved. Diminished ADP import through the voltage-dependent anion channel of the outer membrane and/or the adenine nucleotide translocator of the inner membrane could interfere with use of the electrochemical gradients and result in elevation of $\Delta \psi_m$. The latter mechanism is favored by a relative increase of the ADP/ATP ratio in cytosol of lupus PBL (18).

Mitochondrial hyperpolarization predisposes for increased ROI production (19). Oxidative stress affects activity of transcription factors AP-1 and NF-$\kappa$B (23, 24), and, further downstream, may lead to the skewed expression of IL-2, TNF, and IL-10 (25). Increased spontaneous apoptosis of lymphocytes has been linked to increased IL-10 production, release of Fas ligand, and overexpression of Fas receptor in SLE (27). Because increased ROI levels confer sensitivity to $H_2O_2$, NO, TNF, and Fas-induced cell death (13, 28), elevated baseline $\Delta \psi_m$, ROI production, and pH$_i$ may have key roles in altered activation and death of lupus T cells. Although mitochondrial hyperpolarization was not affected, IL-10 Ab or IL-12 normalized ROI production and intracellular alkalinization in lupus PBL. While the mechanism of mitochondrial hyperpolarization is further investigated, the present study supports a role for IL-10 antagonists in correcting signaling dysfunction and treatment of patients with SLE.

References


